

# K&A

BEYOND VALUE

## Kakode Associates Consulting Private Limited

### Corporate Profile

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**Kakode Associates Consulting Private Limited (K&A)** is a professionally managed consultancy organization promoted by Mr. Anil B. Pai Kakode, who is the proprietor of **Kakode & Associates**, a firm established in **1982**, and providing Engineering and Project Consultancy Services, specialising in valuation of land, building, plant & machinery for a variety of industries. **K&A** was incorporated in **November 2015**, to undertake all the activities of the proprietary firm and widen the scope of services offered. Over the years, **K&A** has expanded its team as well as services offered. We now undertake Asset Valuations, Business Valuations, Techno-Economic Viability Studies, Detailed Project Reports, Cost Validation Reports, Lender's Independent Engineer Reports for a wide spectrum of clients across various sectors, such as power, automobiles, pharmaceuticals, cement, textiles, banking, hospitality, chemical, healthcare, steel, real estate, agro and food processing among others across various geographies.

We have undertaken more than **20,000 assignments** including TEV Studies, Valuations, Lender's Independent Engineer Services, Project Monitoring Services in the past 2 decades across various sectors, including Power plants (over **45,000 MW**), Metro Projects (Mumbai, Kolkata, Ahmedabad, Nagpur, Noida, Pune, etc), Bridges (MG Setu – Third longest bridge in India), Tunnels (Atal tunnel – India's longest tunnel), Real Estate, Roads, Irrigation and Flyovers, etc., with a cumulative value of over **INR 10 lakh crore**.

# Services Offered





# Sector Experience



**Aerospace**



**Auto-components**



**Automobiles**



**Cement**



**Chemicals**



**Coal**



**Construction and Contracting**



**Crude Oil Refinery**



**Dairy**



**Education**



**Hospital**



**Hospitality**



# Sector Experience



Infrastructure



Jewellery



Pharmaceuticals



Plastic



Power Projects



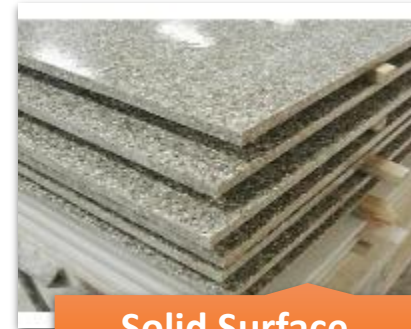
Real Estate



Rubber



Shipping and Ports



Solid Surface Sheet



Steel



Textiles



Tiles

## AHMEDABAD

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## MUMBAI, BORIVALI

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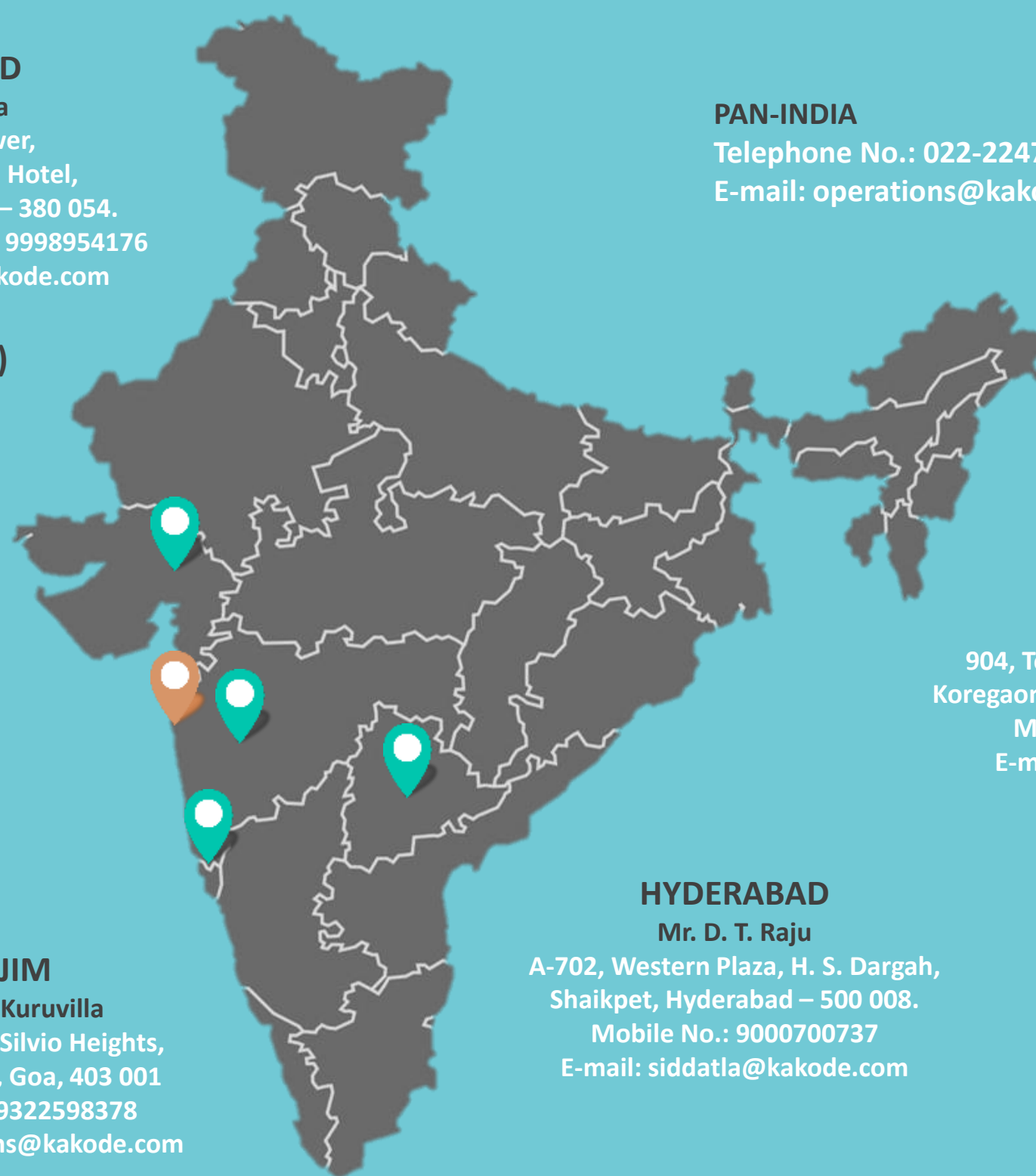
## HYDERABAD

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**KEY TEAM MEMBERS OF K&A**



# Key Members of K&A



## Anil Bhaskar Pai Kakode

### Co-Founder and Director

❖ Mr. Anil is a **Chemical Engineer & Government Approved Valuer** with expertise in **Plant & Machinery** having almost **51 years of experience** in the industry of which, **39 years** is in the valuation industry.

❖ Mr. Anil has held the position of General Manager in a reputed consultancy firm prior to establishing **Kakode & Associates**.

❖ Mr. Anil has vast experience in various Industries such as Dyes, Chemicals, Pharmaceutical, Soya Seed Crushing, Solvent Extraction Plant, among others, wherein he has served in senior positions including design, development, erection & installations of reactors, tanks and other heavy machinery.

Memberships	Institution	Year
Fellow	Institution of Valuers [IOV]	Sept 20 <sup>th</sup> , 1990
Registered Valuer	Insolvency & Bankruptcy Board of India	Jan 31 <sup>st</sup> , 2019
Member	PVAI Valuation Professional Organization	Jan 07 <sup>th</sup> , 2019
Member	Practicing Valuers Association (India)	Mar 01 <sup>st</sup> , 2000
Chartered Engineer	Institution of Engineers (India)	Jan 07 <sup>th</sup> , 1984
Fellow	International Council of Consultants	Jun 23 <sup>rd</sup> , 1998
Fellow	Institution of Engineers (India)	Jun 11 <sup>th</sup> , 1997
Member	Institute of Chemical Engineers	Mar 07 <sup>th</sup> , 1995
Education	Institution	Year
B. E. (Chemical)	KREC, Mysore University	1970
D.M.S. (BOM)	JBIMS, Bombay University	1977

# Key Members of K&A



## Ameet Anil Pai Kakode

### CEO and Co-founder

- ❖ Mr. Ameet is a Bio-Medical Engineer having a strong foothold in the valuation field. He was instrumental in propelling the firm to newer heights by diversifying into multiple avenues such as Techno-Economic Valuation Studies, Business Valuations, Project Reports among others.
- ❖ He has worked with reputed clients like Reliance Power - one of the largest thermal power unit, Sevenhills Hospitals – one of the leading Hospital in India, Shipping Corporation of India – the largest public sector Shipping company in India and Lodha – the leading Real Estate Developer in India, bringing in a cumulative value mounting to over **INR 5 lakh crore**.
- ❖ Having over **20 years of Industrial exposure**, he also heads the Business Development function within **K&A**.

Memberships	Institution	Year
Member	PVAI Valuation Professional Organization	Aug 27 <sup>th</sup> , 2019
Life Member	Practicing Valuers Association (India)	Mar 01 <sup>st</sup> , 2017
Education	Institution	Year
B. E. (Bio-Medical)	University of Mumbai	2007
Diploma in Business Finance	ICFAI University, Dehradun	2008

# Key Members of K&A



## Alok Kumar Gupta

### Director

❖ Mr. Alok is an Electro - Mechanical Engineer, Registered Valuer in Plant & Machinery Category (u/s 34 AB of Wealth Tax as well as from IBBI) and a Project Management Professional having over **26 years of Industrial exposure** in handling Greenfield and Brownfield Projects in National & International Work Environment with reputed companies like INDAL, HINDALCO, Owens Corning, Reynolds Philippines Corporation and Gujarat Foils with a cumulation project outlay of **USD 300 Million**.

❖ He is adept in Designing & Commissioning of Heavy Engineering facilities such as Metal & Power Industry. He holds a license to Act as a Surveyor & Loss Assessor from Insurance Regulatory & Development Authority of India in Fire, Marine, Engineering & Loss of Profit Departments.

Memberships	Institution	Year
Registered Valuer	Insolvency & Bankruptcy Board of India	Jul 24 <sup>th</sup> , 2019
Fellow	Institution of Valuers [IOV]	Nov 24 <sup>th</sup> , 2017
Member	Institution of Engineers (India)	Dec 29 <sup>th</sup> , 2016
Life Member	Practicing Valuers Association (India)	Mar 01 <sup>st</sup> , 2017
Member	PVAI Valuation Professional Organization	Sept 10 <sup>th</sup> , 2018
Chartered Engineer	Institution of Engineers (India)	Dec 29 <sup>th</sup> , 2016
Independent Director's Databank	Indian Institute of Corporate Affairs	Mar 08 <sup>th</sup> , 2020
Education	Institution	Year
Master of Valuation	Gujarat University, Ahmedabad	2021
M. Tech (Mechanical)	Nirma University, Ahmedabad	2019
PGDBM - Finance	K.J. Somaiya Institute, Mumbai	2004
B. E. (Industrial)	Institution of Industrial Engineering, Mumbai	2001



# Key Members of K&A



## Ashok Shantaram Akerkar

### Director

- ❖ Mr. Ashok is an established independent Architect from Bombay University and has over **41 years of experience** in residential and commercial sectors. He has over **20 years** of experience in valuation of Land & Building. He is registered with **CBDT** under 34AB of Wealth Tax Act and is on the Panel of valuers registered with the Government, Public and Private corporations for over 2 decades.
- ❖ He is also a Life Member of Practicing Valuers Association of India and Indian Council of Architects.
- ❖ He has developed a Total Area of **2 lakh sq. mtrs.** as an independent Architect with a Total Project cost of **2,000 crore.**
- ❖ Having undertaken projects across various cities in India, he has also expanded his work in the Middle East.

Memberships	Institution	Year
Member	Indian Council of Architects	Dec 31 <sup>st</sup> , 1984
Life Member	Practicing Valuers Association (India)	

Education	Institution	Year
Bachelor of Architecture	University of Bombay	1980

# Key Members of K&A



## Karan Rajendra Mody

### Associate Director

❖ Mr. Karan is an Electrical Engineer having travelled across the globe over the last **12 years** while handling Greenfield and Brownfield Projects, undertaking responsibilities such as Capital Budgeting, Valuations & Cost Estimation of Plant & Machinery, Engineering Management, Dismantling, Re-installation & Commissioning of heavy engineering plants, and Loss Assessment of equipment.

❖ Prior to **K&A**, he has worked as the Director of Rockdude Impex Private Limited and Rockdude Clean-Tech Private Limited handling various functions such as Procurement, Operations, Process Development and Supply Chain.

Memberships	Institution	Year
Registered Valuer	Insolvency & Bankruptcy Board of India	Sept 30 <sup>th</sup> , 2019
Member	Institution of Engineers (India)	Aug 23 <sup>rd</sup> , 2019
Member	PVAI Valuation Professional Organization	Sept 10 <sup>th</sup> , 2018
Cyber Crime Investigation	National Forensic Sciences University	Jan 02 <sup>nd</sup> , 2021
Education	Institution	Year
B.E. (Electrical)	Bhilai Institute of Technology, Chhattisgarh	2008

# Key Members of K&A



## Bhupesh Duggar

### CFO

- ❖ CA Bhupesh has worked with **K&A** for **5 years** and has undertaken major Valuations of Financial Assets, conducted Technical Due Diligence, TEV Studies, Enterprise and Equity Valuation.
- ❖ He also has prior experience with Concurrent and Statutory audits for Nationalized Banks such as SBI, Axis Bank, ICICI and many others.
- ❖ He is also a Registered Chartered Accountant and is currently undergoing Company Secretary course.

Memberships	Institution	Year
Member	The Institute of Chartered Accountant of India	Dec 01 <sup>st</sup> , 2016
Independent Director Data Bank	Indian Institute of Corporate Affairs	Apr 18 <sup>th</sup> , 2020
Education	Institution	Year
B. Comm	Kota University	2013



# Key Members of K&A



## Raseek Bhagat

### Associate Director

- ❖ Mr. Raseek is an Architect of Mumbai University and has **13 years** of field experience in designing and execution of residential and commercial projects in and around Navi Mumbai.
- ❖ As the associate Director in **K&A**, he has undertaken valuations, project monitoring studies of various real estate projects across India with a total project cost of over **INR 30,000 crore**.

Memberships	Institution	Year
Architect	Indian Council Of Architects	Jan 01 <sup>st</sup> , 2010
Valuer	IOV Registered Valuers Foundation	Mar 08 <sup>th</sup> , 2020
Registered Valuer	Insolvency & Bankruptcy Board of India	Dec 18 <sup>th</sup> , 2020
Education	Institution	Year
B. Arch	Mumbai University	2008



# Empanelment and Collaboration: Banks and Financial Institutions

A photograph of a classical building facade. The word "BANIK" is prominently displayed in large, dark, serif letters within a recessed rectangular frame. Above the frame, there are decorative stone carvings of acanthus leaves. Below the frame, a classical capital with a sculpted face is visible. At the bottom right, there is a row of small, square decorative elements.

BANIK



# Empanelment and Collaboration



State Bank of India



Punjab National Bank



Bank of Baroda



UCO Bank



Bank of India



Indian Bank



Canara Bank



Union Bank of India



World Bank



Bank of Maharashtra



Federal Bank



IDBI Bank



Abhyudaya Bank



New India Bank



Apna Sahakari Bank



IndusInd Bank



NKGSB Bank



SVC Co-operative Bank



Saraswat Bank



Mumbai District central Co-operative Bank



# Empanelment and Collaboration



Model Co-operative Bank



The Jain Sahakari Bank



Asian Development Bank



Lakshmi Vilas Bank



Citizen credit Co-operative Bank



DNS Bank



Bharat co-operative bank



MSC Bank



Manappuram Home Finance



Tata Capital



LIC



DHFL



Arcil



D & B India



Slum Rehabilitation Authority



HUDCO



Central Bank of India



Thane Janata Sahakari Bank



# Key Assignments Undertaken



Gruppe K. 17)

Geheimstandort  
(Abw. Sicherheitsstufe)  
X4 - X 30 a  
AA 331 f  
AA 332 IV  
Sächsisches Verwaltungsamt

1071

Abteilung  
1072

108

1081 1082

109

1091 1092

110

1101 1102

111

1111 1112

112

1121 1122

113

1131 1132



# Major TEV Projects

Name of the Client	Industry	Bank / Financial Institution	Year	Project Cost / Valuation / Limits in INR cr.
Gammon India Limited	Real Estate	Union Bank of India	2011	1,000
Berggruen Hotels Private Limited	Hospitality	Bank of India Allahabad Bank State Bank of India	2009	260
SVG Denim Limited	Textile	State Bank of India	2012	172
Rama Phosphates Limited	Chemical	Bank of India IDBI Union Bank of India	2007	155
R. K. Distilleries Limited	Alcohol	-	2011	150
Universal Chemicals & Industries Private Limited	Chemical	Union Bank of India State Bank of India	2011	136
KLT Automotives & Tubular Products Private Limited	Auto Ancillary	State Bank of India	2010	135
Shree Sai Oto Tubes Mill Limited	Steel	State Bank of India	2011	120
Karma Industries Limited	Lead Manufacturing	State Bank of India State Bank of Patiala	2012	110
Rainbow Denim Limited	Textile	-	2011	108



# Major LIE Projects

Name of the Client	Industry	Bank / Financial Institution	Service Offered	Year	Project Cost / Valuation / Limits in INR cr.
Viraj Profiles Limited	Stainless Steel	State Bank of India	LIE	2012	315
Dewan Housing Finance Limited	Bank and Financial Services	State Bank of India	LIE monitoring of all project finance cases above 50 Crore	2019	25,000
Afcons Infrastructure Limited	EPC Contractor	State Bank of India	LIE monitoring of 10 projects	2019	14,000
Navi Mumbai SEZ	SEZ Project in Navi Mumbai	Punjab National Bank	Cost Validation	2019	3,600
Capacit'e Infraprojects Limited	Real Estate Contracting	State Bank of India	LIE monitoring of 12 projects	2018	3,000
Coastal Oil & Gas Infrastructure Private Limited	Petrochemical	Bank of India State Bank of India Central Bank of India Canara Bank	LIE	2011	950
SevenHills Healthcare Private Limited	Healthcare	Allahabad Bank Union Bank of India UCO Bank,	LIE	2010	950
DB Realty, Residential Project in Goregaon (E)	Real Estate	Bank of India Allahabad Bank State Bank of India	LIE	2008	650
Krishna Knitware Technology Limited	Textile	Allahabad Bank	LIE	2010	500





**Notable Assignments in Steel and Metal**



# Notable Assignments in Steel and Metals

Name of the Client	Capacity	Bank / Financial Institution	Service Offered	Project Cost / Valuation / Limits in INR cr.
Uttam Galva Steels Limited Khopoli Plant.	12 lakh MTPA Cold Rolling Mill, 7.50 lakh MTPA Galvanising Line, 1.65 lakh MTPA colour coating line, 54,000 MTPA Tube Mill	State Bank of India	Valuation	
SBQ Steels Limited Nellore, Andhra Pradesh.	having capacity of 2,76,500 MT Sinter Plant, 2,40,100 MT Mini Blast Furnace, 1,42,100 MT Coke Oven, DRI Plant of 60,000 MT, Steel Melting Shop of 2,64,500 MT, Rolling Mill Capacity of 2,51,000 MT, Captive Power Plant of 45 MW, Sponge Iron Plant of 60,000 MT	State Bank of India	Valuation	
Aparant Iron & Steel Private Limited Goa.	Mini blast furnace-based plant has a production capacity of 160,000 Tonnes Per Annum	RP of AISPL	Valuation	72.42
Topworth Urja and Metals Limited Umred, Nagpur.	1,50,000 MTPA Rolling Mill		TEV	
Topworth Steels and Power Private Limited Rasmara, Durg.	1,65,000 MTPA DRI, 3,60,000 MTPA SMS, 2,70,000 MTPA Structural Carbon Steel and 1,80,000 MTPA Structural Carbon Steel		Valuation	
Ess Dee Aluminium Limited at West Bengal, Goa and Daman in India.		SVC Co-op. Bank. Ltd.	Valuation	
Viraj Profiles Limited.	Stainless-Steel Plant with 1,80,000 MTPA		LE Report	
Maithan Ispat in Odisha		State Bank of India	Valuation	214.81
GPT Steel in Gujarat		ARCIL	Valuation	
4 plants of ISMT Limited in Maharashtra		ARCIL	Valuation	1268.38
Crest Steel plant in Durg, Chhattisgarh		RP – Mr. Kshitiz Chhawchharia	Valuation	571.31



## **Notable Assignments in Power Sector**

# Notable Assignments in Power Sector

Name of the Client	Capacity in MW	Bank / Financial Institution	Service Offered	Approx. Project Cost in INR Cr.
6 x 660 MW Thermal Power Project by Sasan Power Limited, Madhya Pradesh.	3,960	Consortium of banks led by SBI	Asset Valuation	25,000
6 x 600 MW Thermal Power Project by KSK Group	3,600	Consortium of banks led by PFC	Asset Valuation	28,500
3 x 660 MW Thermal Power Project by Lalitpur Power Limited, Uttar Pradesh	1,980	Consortium of banks led by SBI	Asset Valuation	19,000
2 x 660 MW Thermal Power Project in Rajasthan by Adani Power	1320	Consortium of banks led by IDBI	Asset Valuation	19,000
2 x 685 MW Thermal Power Project by GMR Chhattisgarh Limited	1,370	Consortium of banks led by Axis Bank	Asset Valuation	7660
5 x 270 MW Thermal Power Project by RattanIndia Power Limited, Maharashtra	1,350	Consortium of 12 banks led by PFC	Asset Valuation	8,500
2 x 600 MW Thermal Power Project in Udupi, Karnataka by Adani Power	1,200	Consortium of banks led by IDBI	Asset Valuation	6,175
4 x 300 MW Rosa Power Supply Company Ltd. By Reliance Power at Uttar Pradesh	1,200	-	Fair Value for Ind AS Reporting	5,000
2 x 600 MW Thermal Power Project by Essar Power Gujarat Limited, Gujarat	1,200	Consortium of banks led by SBI	Asset Valuation	4,800
2 x 600 MW Thermal Power Project by Essar Power MP Limited, Madhya Pradesh	1,200	Consortium of banks led by SBI	Asset Valuation	9,200
2 x 600 MW Thermal Power Project by Coastal Energen Private Limited, Tuticorin	1,200	Consortium of banks led by SBI	Asset Valuation	8,400
2 x 600 MW Thermal Power Project by Essar Power Jharkhand Limited, Jharkhand	1,200	-	Asset Valuation	9,800



# Notable Assignments in Power Sector

Name of the Client	Capacity in MW	Bank / Financial Institution	Service Offered	Approx. Project Cost in INR Cr.
4 x 270 MW Thermal Power Project by Abhijeet Group, Jharkhand	1,080	State Bank of India	Asset Valuation	2,200
2 x 660 MW Thermal Power Project by East Coast Power in Andhra Pradesh.	1,320	State Bank of India	Asset Valuation	8,500
2 x 600 MW Thermal Power Project by DB Power Ltd., Chhattisgarh	1,200	Consortium of banks led by SBI	Asset Valuation	6,800
5 x 270 MW Thermal Power Project by RattanIndia Power Nashik Ltd., Maharashtra	1,350	Consortium of 12 banks led by PFC	Asset Valuation	8,500
12 Hydro-Electric Power (HEP) projects in Arunachal Pradesh, Himachal Pradesh, Uttarakhand for Reliance Power Limited	5,172	-	Asset Valuation	35,000
2 x 300 MW Vidarbha Industries Power Ltd. By Reliance Power at Butibori, Maharashtra	600	-	Fair Value for Ind AS Reporting	1,250
2 x 150 MW Thermal Power Project by Shirpur Power Pvt. Limited in Maharashtra	300	Consortium of banks led by SBI	Asset Valuation	1,800
2 x 150 MW Thermal Power Project by OPG Power Pvt. Limited in Gujarat	300	Consortium of banks led by SBI	Asset Valuation	1,650
10 x 40 MW Hydro-Electric Power Project in Maheshwar, MP.	400	State Bank of India	Asset Valuation	3,000
4 x 360 MW Thermal Power Project of RKM Powergen Private Limited in Uchpinda, Chhattisgarh	1,440	Bank of Baroda	TEV Study of company undertaking E&C of Boiler & its auxiliaries	8,640

# Notable Assignments in Power Sector

Name of the Client	Capacity in MW	Bank / Financial Institution	Service Offered	Approx. Project Cost in INR Cr.
2 x 250 MW Thermal Power Project of BHEL in Sikka, Gujarat	500	Bank of Baroda	TEV Study of company undertaking E&C of Boiler & its auxiliaries	3,000
500 MW Gas-based Captive Power Plant of Bhandar Power Limited	500	Edelweiss ARC	Asset Valuation	1,100
270 MW Multi-fuel power plant in Hazira, Gujarat	270	State Bank of India	Asset Valuation	1,750
2 x 72 MW hydro-electric power (HEP) project at Arunachal Pradesh.	144	IDBI Bank	Asset Valuation	1,500
50 MW hydro-electric power (HEP) project at Himachal Pradesh.	50	Axis Bank	Asset Valuation	600
M/s. Hinduja National Power Limited	1040	State Bank of India	Asset Valuation	6,400
M/s.Lanco Babandh Power Limited	1320	AAA Insolvency	Asset Valuation	1,700
Shirpur Power Private Limited	2 X 300	State Bank of India	Asset Valuation	1200
			Enterprise Valuation	300
M/s. IMP Powers Ltd.				
Tangnu Romai Power Generation (P) Ltd.				
Essar Power Gujarat Limited	1200	State Bank of India	Asset Valuation	3,500
			Enterprise Valuation	2,500
M/s.Himachal Sorang Power Pvt. Ltd.				
M/s. JSW Energy Ltd.				
Rattanindia Power Ltd.				

## Notable Assignments in Power Sector

Name of the Client	Capacity in MW	Bank / Financial Institution	Service Offered	Approx. Project Cost in INR Cr.
Essar Power Orissa Limited	120	State Bank of India	Asset Valuation	430
			Enterprise Valuation	460
Essar Power Hazira Limited	270	State Bank of India	Asset Valuation	1,600
			Enterprise Valuation	1,800
Essar Power M.P. Ltd.	1200	ICICI Bank	Asset Valuation	5,300
Essar Power Gujarat Limited	1200	State Bank of India	Asset Valuation	3,500
			Enterprise Valuation	2,500
Bhander Power Limited	500	EARCL	Asset Valuation	400
Bhoruka Power Corporation Limited	25.5	Axis Bank	Asset Valuation	100
Jindal India Thermal Power Ltd	1200	State Bank of India	Asset Valuation	4,700
Rake Power Limited	10	IDBI Bank Limited	Asset Valuation	17
<b>Total</b>	<b>44,092</b>			<b>2,72,732</b>

# Notable Assignments in Power Sector

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Some other assignments include:

- ❖ Valuation of 300 (2 x 150 MW) MW Coal-based Thermal Power Project in Kutch, Gujarat.
- ❖ Valuation of 270 MW Multi-fuel power plant in Hazira, Gujarat.
- ❖ **TEV** Report of erection and commissioning of 250 MW Boiler & its auxiliaries at the 2 x 250 MW Thermal Power Project of BHEL in Sikka, Gujarat.
- ❖ **TEV** Report of 25 MW Biomass based Power Project in Ahmednagar.
- ❖ **LIE** Report of 10 MW Solar Power Project in Village Lakadiya, Kutch.
- ❖ **TEV** Report of 25 MW Biomass based Power Project in Lonand near Pune.
- ❖ **TEV** Report of erection and commissioning of 4 x 360 MW Boiler & its auxiliaries at the 4 x 360 MW Thermal Power Project of RKM Powergen Private Limited in Uchpinda, Chhattisgarh.
- ❖ **LIE** Report of 10 MW Solar Power Project in Village Shivlakha, Kutch.




**Notable Assignments in Shipping Industry**



# Notable Assignments in Shipping Industry

Name of the Client	Bank / Financial Institution	Service Offered	Book value in INR Cr.
Bharati Defence and Infrastructure Limited (Pan India) (Including Ships)	Edelweiss Asset Reconstruction Company Limited	Asset Valuation	4,427.71
Shipping Corporation of India (Across India)		Asset Valuation	
Essar Shipping Limited (UAE & India)		Asset Valuation	
Rewas Port (Maharashtra)	State Bank of India	Asset Valuation	
Dighi Port (Maharashtra)		Asset Valuation	
Pinky Shipyard (Goa)		Asset Valuation	33.37
Tebma Shipyard Limited		Asset Valuation	126
Essar Bulk Terminal (Salaya – Gujarat)	Consortium of bank led by PNB	Cost validation	
Valuation of Vessel for Arya Group (Vizag, India and Duqm, Oman)		Asset Valuation	
Valuation of Vessel for Arya Group (Oman)		Asset Valuation	
Valuation of Barges for PNP Group (Goa)		Asset Valuation	
Valuation of Offshore Support Vessel(OSVs) for Global Offshore Service Private Limited	State Bank of India	Asset Valuation Enterprise Valuation	118 97
<b>Total</b>			<b>4,802.08</b>

A black and white photograph of a person in a dark suit and striped tie, tearing a piece of white paper. The paper is held in both hands and is being pulled apart, with the words "IN SOLVENCY" printed in large, bold, black capital letters across the center. The background is a plain, light gray.

**IN SOLVENCY**

**Notable Assignments under Insolvency and  
Bankruptcy Code, 2016**

# Notable Assignments under Insolvency and Bankruptcy Code, 2016

Name of the company	Industry	Book Value in INR Cr.
Mandhana Industries Limited	Textile	1,000
Calyx Chemicals & Pharmaceuticals Limited	Chemical	260
Loha Ispaat Limited	Steel	172
JVL Agro Industries Limited	Oil Refinery	155
5 Real Estate Projects in Chennai for P Dot G Constructions Private Limited	Real-Estate	150
Gupta Energy Private Limited	Power project (Solar)	174
Indus Fila Limited	Textile	135
Shrid Metal Technologies Private Limited	Metal	120
Lanco Babandh Power Limited	Power project	110
Unitech Transformers Limited	Power	108
Datsun Fashions Limited	Textile	
Pinky Shipyard in Goa	Shipping	21
Provogue India Limited	Readymade Garment	36
Simrut Foods and Hospitality Private Limited in Pune	Foods and Hospitality	
Tebma Shipyard Limited	Shipping	126
Aparant Iron and Steel Private Limited	Steel	72
Parole Hotels Private Limited	Foods and Hospitality	20
NRC Limited	Textile	
Tantia Construction Limited	Real Estate	
SBQ Steel Limited	Steel	
Crest Steel and Power Private Limited	Steel	570

# Notable Assignments under Insolvency and Bankruptcy Code, 2016

Name of the company	Industry	Book Value in INR Cr.
Shree Vaishnav Casting Private Limited	Manufacturing of MS product for construction	
PSL Limited	Pipe manufacturing	830
Konaseema Gas Limited	Power project	540
Lanco Thermal Power Limited	Power project	206
Ind Barath Power (Madras) Limited	Power project	15
Unique Sugar Limited	Sugar	22
Ariha Chemicals Private Limited	Chemical	
Prothom Industries India Private Limited	Toy manufacturer	79
Paramount Wheels Limited	Car Dealer	103
Techno-Economic Viability of Gujarat Foils Limited		
Techno-Economic Viability of Loha Ispaat Limited		





# Brand / Patent / Enterprise Valuation Assignments

Name of the company	Brand valuation/ Enterprise value	Type of assignment	Client RP/Liquidator/ Bank/ FI
Provogue India Limited.	Brand Valuation	IBC	
Khandelwal Laboratories.	Patent Valuation		
Karthik Alloys in Goa.	Enterprise Valuation	Non - IBC	State Bank of India
Parental Drugs India Limited.	Enterprise Valuation	Non - IBC	State Bank of India
EPC Contractor for Infrastructure Project, Tania Constructions Limited	Enterprise Valuation		
JW Marriot in New Delhi	Enterprise Valuation		
Road Project in Nagpur.	Enterprise Valuation		
Shekhawati Polyyarn Limited (Textile company)	Enterprise Valuation	Non - IBC	State Bank of India
IT company based in Chennai, Athena Technology Solutions	Enterprise Valuation		
Abhijeet Ferrotech Limited.	Enterprise Valuation	Non - IBC	State Bank of India
Carnival Cinemas.	Enterprise Valuation		





**Notable Assignment in Hospitality Industry**



## Notable Assignment undertaken in Hospitality Industry

Name of the Client	Bank / Financial Institution	Service Offered	Project Cost / Valuation / Limits in INR cr.
4 Leela Hotels in New Delhi, Bengaluru, Agra and Chennai.		TEV	
JW Marriot Bengaluru in Karnataka.	State Bank of India	Valuation	1042
JW Marriot Hotel in Aero City in New Delhi.		Valuation	
Hotel Leela Palace, Bengaluru.		Valuation	
Crowne Plaza in Pune in Maharashtra.		Valuation	
5-Star Hotel Hyatt in Surat.	State Bank of India	Valuation	1991
Le Meridien in Calangute, Goa.	Models Leisure Ventures	TEV	116
Taj SeleQtion and Taj Hotel and Convention Centre in Goa.		Valuation	
Boutique hotel in Aarvali, Maharashtra for Fomento Group.		Valuation	
Juhu Centaur, Juhu, Mumbai.	-	Valuation	
Sahara Star, Vile Parle, Mumbai.		Valuation	
5 Star Hotel, Radisson Blue Plaza in Vikhroli, Mumbai.		TEV	
7 hotels under <b>Keys</b> brand of Berggruen Hotels Pvt. Ltd., upscale 3-star hotels to be set-up in Mumbai, Pune, Ludhiana, Trivandrum, Kochi, Hyderabad and Bengaluru.		TEV	
Hotel Horizon, Juhu, Mumbai.		Valuation	
4 Leela Hotels in New Delhi, Bengaluru, Agra and Chennai.		TEV	
JW Marriot Bengaluru in Karnataka.	State Bank of India	Valuation	1,042
JW Marriot Hotel in Aero City in New Delhi.		Valuation	





# Notable Assignments in Real Estate



# Notable Assignments in Real Estate Project

Developer / Owner	Project	Location	Contract Value / Project Cost / Valuation in INR crore
Sahara Group	Aamby Valley City	Lonvala	25,000
Project Monitoring of 36 project financed by DHFL in Real Estate Sector for State Bank of India	36 projects	Pan India	20,000
Shapoorji Pallonji Group	10 Projects	Pan India	14,000
Altico Capital India Limited	Over 80 projects	Mumbai, NCR, Bengaluru, Hyderabad, Chennai, Pune	14,000
KKR India Asset Finance Limited	40 projects	Mumbai, NCR, Bengaluru, Hyderabad, Chennai, Pune	8,150
Sahara Group	Water Front Project on 108 acre of land	Land in Goregaon, MMR	9,500
Oberoi Realty & Sahana Group	360 West by Oberoi Realty	Worli	8,000
Indiabulls Groups	Indiabulls One Finance Centre and One Indiabulls Centre	Lower Parel	5,000
Sheth-Transcon Group	Auris Serenity	Malad, MMR	4,500
Sumer Radius Realty Private Ltd	Avenue 54	BKC, MMR	4,000
Oberoi Realty Ltd	2 Projects – Eternia & Enigma	Mulund, MMR	3,500
DB Group	One Mahalakshmi	Mahalakshmi, MMR	2,700
Oberoi Realty Ltd	3 Projects – Eternia, Enigma & Maxima	Mumbai	2,500
Radius Developers	Residential Project	Bandra, MMR	2,000
Bombay Dyeing Group	ICC Towers	Wadala	2,000

# Notable Assignments in Real Estate Project

Developer / Owner	Project	Location	Contract Value / Project Cost / Valuation in INR crore
Gammon India Limited, Satra Property Developers Limited Sony Mony Developers Limited	Mixed Use Project known as Shristi Project in Bhopal	Bhopal, Madhya Pradesh	1,000
Radius Deserve Builders LLP	SRA Project	Chembur, MMR	1,500
Man Realty Limited	One Park Avenue	Thane MMR	1,300
Kalpataru Group	Kalpataru immense	Thane MMR	1,200
Lodha Group	The Park Blue Moon	Worli, MMR	1,000
Oberoi Realty Limited	Garden City - 3	Goregaon, MMR	700
Purvankara	Silver Sand	Pune	600
Piramal Realty Limited	Mahalakshmi	Mahalakshmi, MMR	600
Saifee Burhani Upliftment Trust	Upliftment project Sub Cluster 03	Bhendi Bazaar, MMR	500
Rustomjee Group	Rustomjee Seasons	BKC, MMR	500
MCGM- Health Infrastructure Cell	Redevelopment of H. Bhagwati Hospital	Borivali, MMR	500
The Wadhwa Group	Wisecity	Panvel	400
Prestige Estates Projects Limited	Prestige Hill Side Gateway	Kochi	300
The Wadhwa Group	H Mill	Prabhadevi, MMR	300
Incline Realty Private Limited	Skycity Mall	Borivali, MMR	300
Godrej Properties Limited	Emerald	Thane MMR	200
Puravankara Projects Limited	Purva EVOQ	Chennai	200
Seaview Developers Limited	Candor Techspace	Noida, NCR	200
Candor Gurgaon One Realty Projects Private Limited	Info Space (G1)	Tikri, Gurgaon, NCR	4500



# Notable Assignments in Real Estate Project

Developer / Owner	Project	Location	Contract Value / Project Cost / Valuation in INR crore
Afcons Infrastructure Ltd.	Four – Laning of end of Pandoh bypass to Takoli Sector of NH-21	Himachal Pradesh	2200
	Railway Bridge (25T Axle Load)	Bihar	1300
	Ahmedabad Metro Rail Project Phase 1	Gujarat	800
	Mumbai Pune Expressway Link	Maharashtra	1500
	Access Controlled Nagpur – Mumbai Super Communication Expressway Package II	Maharashtra	2800
	Access Controlled Nagpur – Mumbai Super Communication Expressway Package 14	Maharashtra	2700
	Replacement of Superstructure of MG Setu	Bihar	1400
	Reach-6 Line of Bangalore Metro Rail Project	Karnataka	1500
	Offshore Process Platform (CPP & LQUP) Project Off East Cost	Andhra Pradesh	5200
Formation of Sri Komaravelli Mallanna Sagar Reservoir	Telangana	1900	

# Notable Assignments in Real Estate Project

Developer / Owner	Project	Location	Contract Value / Project Cost / Valuation in INR crore
M/s. Housing Development & Infrastructure Limited	37 Immovable Properties	37 locations in Maharashtra & Gujarat	3900
Khare and Tarkunde Infrastructure Pvt.Ltd.			
M/s.Manikchand Promoters & Developers Pvt. Ltd.			
Capacit'e Infraprojects Limited	Delta India factory	Krishnagiri, TN	210
	Aspirational Towers	Thane	109
	Oberoi Skycity Towers	Borivali	230
	JJ Hospital	Byculla	410
M/s.Shapoorji Pallonji and Company Pvt. Ltd.	Warehouse	Kolkata	
	Industrial Building		
	Academic Complex	Bihar	
	Kalpataru Paramount	Thane	231
	Sunray Housing	Kolkata	292
Vasant Oasis (Indiabulls Housing Finance Limited)	Vasant Oasis	Marol, Mumbai	1150
Indiabulls Housing Finance Limited (Green Ozone)	Greens	Tamil Nadu	555
Capacit'e Infraprojects Limited (Oberoi Garden City- 3)	Oberoi Commerz III	Goregaon	350
Capacit'e Infraprojects Limited (Piramal Mahalakshmi)	Piramal Mahalakshmi	Mumbai	570

# Notable Assignments in Real Estate Project

We were appointed to undertake the valuation of assets of **Altico Capital India Limited** by **State Bank of India** comprising of following projects:

Developer / Owner	Project	Location	Contract Value / Project Cost / Valuation in INR crore
Rajesh Group	Surya, Kailash Niwas, Raj Embassy, Versova, La Citadel, Raj Altezza	Mumbai	1,380
Renaissance Urban Infra	Integrated Industrial Area	Mumbai	1,000
SPR Constructions Private Limited (Land owner and Developer)	SPR City - Market of India	Chennai	900
Lotus Greens Construction Private Limited	Tulip Sports City	NOIDA	800
Phoenix Group	Halcyon, Phoenix Equinox	Hyderabad	800
Vatika Group	Tranquil heights, Inxt High Street, One India Next	Gurgaon	800

# Notable Assignments in Real Estate Project

Developer / Owner	Project	Location	Contract Value / Project Cost / Valuation in INR crore
VGN Group	Trinity Gardens & Melrose Garden, Land (Sekkadu), Mayfield Park, Land (Sekkadu), Fairmont, VGN Coasta, Brent Park Ph 2	Chennai	800
Nirmal Lifestyle Limited	One edition, Amethyst, Zircon, Turquoise, Commercial land	Mumbai	700
Bombay Slum Re- development Corporation Private Limited	Montana, Login, Jade Garden	Mumbai	600
Lodha Developers Pvt Ltd	Sectors M & N, Palava City	Mumbai	600
Sanjivani Integrated Township LLP	Vaarivana	Pune	500
Assetz Group	Sun and Sanctum, Marq, Land at Begur and Shettigere	Bangalore	440
Century Joint Developments Pvt Ltd	Silicon city, Greens	Bangalore	400
Manjeera Retail Holdings Pvt Ltd	Trinity corporate, Majestic Commercial, Manjeera mall	Hyderabad	400
Supertech ORB Projects Pvt Ltd	Cape town	Ghaziabad & Meerut	400
Legacy Global Project Pvt Ltd	Estilo, Celino, Terreno, Soreno, Adonia, Mycon Duv, Madelia, Eldora, Cateleya, Salvador, Vivienda, Altamira, Maximus, Olympus	Bangalore	350
Marvel Group	Piazza, Basilo, Escaso, Amora, Oriol, Diva iii	Pune	300
Panchsheel Buildtech Pvt Ltd	Panchsheel Greens 2	Noida	300



# Notable Assignments in Real Estate Project

Developer / Owner	Project	Location	Contract Value / Project Cost / Valuation in INR crore
Royaume Estates Private Limited	Royaume, Skylark arcadia (phase II), Esta	Bangalore	300
Benchmarrk Realty LLP	Puneville	Pune	200
Bestech India Private Limited	Land in Sector 89	Gurgaon	200
Incor Power Private Limited	Lake City	Hyderabad	200
Orbit Ventures Developers	Shikhar 2	Mumbai	200
Ramprastha	Land in sector 92-95	Gurgaon	200
Yusun Estate Private Limited	Tesora, Norden, Alcazar	Bangalore	150
Aditya Group	Aditya Capitol heights	Hyderabad	100
Geopreneur Corp Private Limited	Mayur, Geopreneur Square, Casa Castello, Casa Rare, Ekta	Mumbai	100
Naiknavare Developers Private Limited	Dandekar bridge project, Eminence, TDR land in Hadapsar	Pune	100
Piyush IT Solutions Private Limited	Arena 2	Noida	100
SARE Realty Projects Private Limited	Meadowville	Chennai	100
Sheth Creators & Harileela Projects Private Limited	Aadhayay	Mumbai	100
Signature Global India Private Limited & Sarvpriya Securities Private Limited	Solera & Synera, Signature Global mall, Land in sector 89	Gurgaon	100
SSSC Escatics Private Limited	Nest, Sai Iscon, Sai Tasveer	Mumbai	100
Supreme Holdings & Hospitality Limited	Meerut sports city, Belmac residences	Pune	100

# Notable Assignments in Real Estate Project



Developer / Owner	Project	Location	Contract Value / Project Cost / Valuation in INR crore
Supreme Holdings & Hospitality Limited	Meerut sports city, Belmac residences	Pune	100
Unishire Promoters Private Limited	Indira Elan, Kumarapark, La Vida, Spacio, Weave, Wynn	Bangalore	100
OHM Developers Private Limited	Project Opal	Bangalore	40
Infrawiz Realtors	Woodview	Gurgaon	30
<b>Total</b>			<b>14,000</b>

We are the lender's appointed project monitoring agency (**State Bank of India**) for the following projects financed **KKR India Asset Finance Limited**:

Developer / Owner	Project	Location	Contract Value / Project Cost / Valuation in INR crore
Bhartiya City Developers & Milestone Buildcon Private Limited	Retail Mall, Leela Residences, Nikoo Homes	Bangalore	1,350
Shreeniwas Cotton Mills Limited	One Lodha Place	MMR	1,100
Karle Homes Private Limited	Zenith, Vario	Bangalore	900
Sarla Infrastructure Private Limited & Embassy Property Developments Private Limited	Embassy Tech Village	Bangalore	500
Puranik Buildcon Private Limited & Puranik Builders Limited	Aldea, Abitante	Pune	400
RA Associates	RA Residences	MMR	400
Bellissimo Constructions and Development Private Limited	Belmondo, Splendor	Pune & MR	400
Guardian Homes Private Limited	Cityscapes	Pune	300

# Notable Assignments in Real Estate Project

Developer / Owner	Project	Location	Contract Value / Project Cost / Valuation in INR crore
VGN Property Developers Pvt Ltd	Notting Hill, Temple Town, Stafford	Chennai	300
Magus Bengal Estates LLP	Casadona	Kolkata	300
S D Corporation Private Limited	Imperial Edge	MMR	300
Evie Real Estate Private Limited	Bliss	MMR	300
Floreat Investments Private Limited	Gamdevi project	MMR	200
Ratnapuri Constructions Pvt. Ltd.	Garden Residency	Chennai	200
Lily Realty Private Limited	Waterfront	Bangalore	200
Pharande Promoters and Builders	Woodsville, L-axis	Pune	200
Prince Foundation Limited	Highlands, Courtyard	Chennai	200
Smarthomes Developers (India) Pvt. Ltd.	Espana	Bangalore	200
Dormous Development and Technology Private Limited	Lakeshore Greens, Luxuria Priva, Casa Univis, Casa Paradiso, Fiorenzam Palava, Sector 4	MMR & Hyderabad	200
Ramky Estates and Farms Ltd	North, Galaxia 1 & 2, Marvel	Bangalore, Hyderabad	100
Kolte-Patil I-Ven Township (Pune) Ltd.	Life Republic	Pune	100
<b>Total</b>			<b>8,150</b>



# Notable Assignments in Real Estate Project



We are the lender's appointed project monitoring agency for the following projects of **Shapoorji Pallonji and Company Private Limited**:

Sr. No.	Name of Project	Location	Order Value in INR Crore
1	CIDCO – Navi Mumbai	MMR	4,800
2	MHADA – N M Joshi Marg	MMR	2,400
3	Sea Bird	Karwar	1,100
4	Sriniwaspuri	Gurgaon	1,000
5	Netaji Nagar	New Delhi	900
6	Phoenix 285	Hyderabad	800
7	AP Sec & HOD Towers	Amravati, AP	750
8	IIT Hyderabad	Hyderabad	700
9	Raheja IT City	Chennai	650
10	Nagpur Smart City	Nagpur	630
	<b>Total</b>		<b>13,730</b>

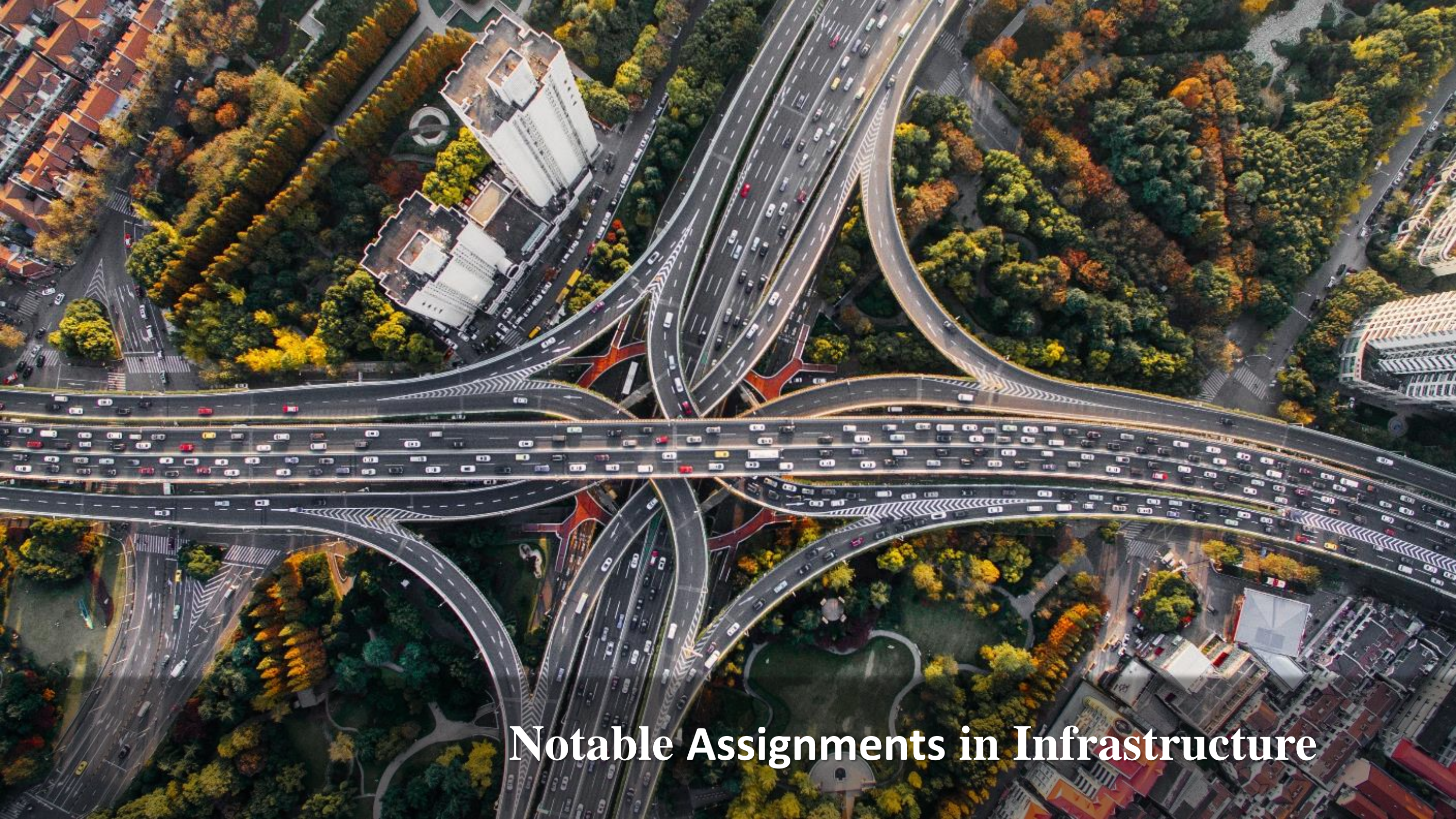


**Notable Assignments in Pharma and Healthcare**

# Notable Assignments in Pharma and Healthcare

Name of the Company	Bank / Financial Institution	Service Offered	Project Cost / Valuation / Limits in INR cr.
Lupin Limited.		Valuation and Asset identification	
Neon Laboratories.	State Bank of India	Valuation	
Medilux Laboratories Private Limited		Valuation	
Goa Plant of Syngenta AG.		Valuation	
Seya Industries Limited.		TEV Study	
Medilux Laboratories Private Limited		LE Report	
Jaysynth Dyestuff (I) Private Limited		Valuation	
Pan Drugs Limited	Sudarshan Pharma Limited	Valuation	
M/s. Parental Drugs (India) Limited			
M/s. Sheetal Medicare Products Private Limited			
Sevenhills Hospital		Valuation	
Jupiter Hospital		Valuation	
Jaslak Hospital		Valuation	
250-beds hospital in Pune to be known as Royal Mudhol Hospital	State Bank of India	Lender's Engineer	190.44
SevenHills Hospital in Mumbai.		Lender's Engineer	
300-bed hospital in Pune		TEV Study	
S J Healthcare Private Ltd			





# Notable Assignments in Infrastructure



# Notable Assignments in Infrastructure

Name of the Company	Type of project	Bank / Financial Institution	Service Offered	Project Cost / Valuation / Limits in INR cr.
Oriental Nagpur Bye Pass Construction Company Limited	Road - 117.078 KM road project between Kamptee-Kanhan-Nagpur Bypass		Valuation	2,000
Bhuj-Bhachau Road Project	Improvement / Widening Bhuj – Madhapar – Sukhpar – Bhachau Road		Lender's Engineer	400
Uttar Pradesh	<b>Rapti Main Canal</b> and its distribution system including all earth work and Pucca works between KM 114.00 to 125.682		Lender's Engineer	316.87
Etawah-Mainpuri State Highway Project	Widening to 4-lane of Etawah – Mainpuri – Kurawali State Highway in District Mainpuri in Uttar Pradesh		Lender's Engineer	254.57
Hero Honda Chowk Flyover Project	Construction of Flyover and Underpass at Hero Honda Chowk at Km 36.175 on Delhi-Gurgaon Section of Access Controlled Highway of NH-8 in the State of Haryana		Lender's Engineer	160
Essel Ahmedabad-Godhra Toll Roads Limited	117.57 KM Road Project Ahmedabad – Godhra section of NH – 59		Valuation	

## Notable Assignments in Infrastructure

Valuation of the following projects for State Bank of India

Description of the Work	Segment	Location	Contract Value in INR Crore
Augmentation of water supply to Shillong Urban centers of Great Shilong Water supply scheme	urban	Mehgalaya	65.75
Construction of Water Supply System for Nongstoin Urban Water Supply Scheme	urban	Mehgalaya	28.91
Laying of Distribution Network of 318 Km length in Kohima Municipal Council Area	urban	Kohima	32.28
Construction of Additional Secretariat Building at Khatla, Aizwal	Others	Mizoram	26.48
Piped Water Supply Scheme in Raipur Block of Bankura District	urban	West Bengal	70.23
Construction and Rehabilitation of Drainage facilities in Cuttack	urban	Orissa	659.11
Up-gradation of Thanion-Singhat (Ngopa-Tuivai) Road in Mizoram	Road	Mizoram	37.17
Construction of Primary & Secondary Sewerage Networks	urban	Mizoram	78.00
Surface Water Based Water Supply scheme in areas of Beldanga-1 block maintenance in the District of Murshidabad	urban	West Bengal	54.22
Arsenic cum Iron Removal Plant(AIRP) of different capacities	urban	West Bengal	46.27
Widening and Strengthening / Re Construction of Hussainabad to Patharaghat Road	Road	Jharkhand	52.63
Improvement and Upgradation of Road Section 'Serchip to Buarpui	Road	Mizoram	250.00
Construction of Pumping Stations in Beghore Khal and in Joka Tram depot and construction of Sewerage and Drainage network	urban	West Bengal	56.00
Construction of Transmission Line from Melriat Sub-Station to Lunglei Sub-Station on Turnkey basis	urban	Mizoram	37.11
Construction of Peripheral RCC Road Road and Allied Works for National Institute of Technology Mizoram at Lengpui, Aizawal, Mizoram	Road	Mizoram	30.00
Rehabilitation and Extension of Water Distribution System and Feeder Mains at Aizawl" (Contract Package No. P & SN/WS/AIZ/T-2/ICB-2)		Mizoram	58.89
<b>Total</b>			<b>1,583.05</b>

# Notable Assignments in Infrastructure

Project Monitoring Assignment for following projects of **Afcons Infrastructure Limited** for **SBI**

Job Description	Segment	State	Original Contract Value in INR Crore
Replacement of superstructure of existing 5.575km long 4-lane MG setu over River Ganga on NH-19 at Patna in the State of Bihar under MORT&H on EPC Mode.	Bridge	Bihar	1,382.00
Design and construction of New Double Track Railway Bridge (25T Axle Load) over river Ganga, upstream of existing Rajendra Pul near Mokama, including sub structure and superstructure of Bridge North and South Abutments, and Railway and Road approaches on the South Side and other associated works through EPC contract	Bridge	Bihar	1,292.33
Design and Construction of UG Section from Howrah Maidan Station to West end of Central Station.	Metro	West Bengal	937.96
Design and Construction Underground Stations and Tunnel from East End of East Ramp to East End of Launching Shaft near Kalupur Metro Station from Chainage 14328.88m to Chainage 11882.88m - Package 1 - Ahmedabad Metro	Metro	Gujarat	774.97
Construction of 8.8 km Long B1 - Directional Traffic Dubal Lane Single Bore Highway Tunnel of Width 10 M at Finished Pavement Level by drilling & blasting Technologies, Across Rohang Pass Near Manali in Himachal Pradesh	Tunnel Works	Himachal Pradesh	583.22
Tunnel Road Works at Pandoh Bypass to Takoli Section of NH21 in Himachal Pradesh	Tunnel Works	Himachal Pradesh	2,105.00
Construction of Lonavala missing link with viaducts from and upgradation to 8-lane for Mumbai-Pune expressway on EPC mode for MSRDC	Road Works	Maharashtra	1,332.00
Construction of access-controlled Nagpur Mumbai Super communication expressway Maharashtra Samruddhi Mahamarg in the Maharashtra state on EPC Mode- Package 2 (MSRDCL)	Road Works	Maharashtra	2,762.00
Kaleshwaram Project- Annaram Barrage Const, along with Bunds Across Godavari River, Telangana State	Hydro	Telangana	1,209.69
Kaleshwaram Project - Formation of Mallana Sagar Reservoir	Hydro	Telangana	1,893.68
<b>Total</b>			<b>14,272.85</b>





**Notable Assignments in Textile Industries**

# Key Assignments Undertaken by K&A in Textile Industry

Name of the Company	Bank / Financial Institution / RP	Service Offered	Project Cost / Valuation / Limits in INR cr.
Alok Industries Limited.	State Bank of India	Valuation	10,050.00
Bombay Dyeing and Manufacturing Company Ltd.	Bombay Dyeing and Manufacturing Company Ltd.	Valuation	903.94
Bombay Rayon Fashion Limited.		Valuation	
Garden Silk Mills Limited.	Bank of Baroda	Asset Valuation	1,562.79
Mandhana Industries Limited.	EY Restructuring LLP	Enterprise Valuation	1,620.00
Raj Rayon Limited.		Valuation	98.37 (SFA not added)
Spentex Industries Limited.		Valuation	
Naagreeka Exports.	State Bank of India	Valuation	218.00
Kores India Limited.		Valuation	
Hindoostan Spinning & Weaving Mills Limited.		Valuation	
Krishna Knitware Technology Limited.		Lender's Engineer	
SVG Denim Limited.		TEV Study	
Rainbow Denim Limited.		Valuation	
Neo Corp Industries Limited	State Bank of India	Valuation	117.13





**Notable Assignments in Cement Industries**



# Key Assignments Undertaken by K&A in Cement Industry



Name of the Company	Bank / Financial Institution / RP	Service Offered	Project Cost / Valuation / Limits in INR cr.
ABG Cement having 3.3 mn <b>TPA</b> Clinkerization unit at village Akri and village Thumdi, Taluka Abdasa, District Kutch, Gujarat and 5.80 mn tpa cement grinding unit at village Mora in district Surat, Gujarat		Valuation	
Sanghi Industries Limited having 4.1 million tonnes per annum capacity.		Valuation	
Shree Digvijay Cement.		Loss Assessment	
2 plants of Andhra Cements Limited in Telangana having 2.6 million ton per annum capacity.	Edelweiss Asset Reconstruction Company Limited	Valuation	1077.39
Cement Plant in Telangana, 2.0 million ton per annum capacity for <b>ARCIL</b>	Asset Reconstruction Company (India) Limited	Valuation	167.27
M/s. Andhra Cements Ltd.	Edelweiss Asset Reconstruction Company Limited	Valuation	979.04



**Notable Assignment in Sugar Industries**

# Key Assignments Undertaken by K&A in Sugar Industry

Name of the Company	Bank / Financial Institution / RP	Service Offered	Project Cost / Valuation / Limits in INR cr.
All Assets of Shree Renuka Sugars Limited in India.		Valuation	
Valuation of 8000 TCD Sugar plant, 1500 TPD Refinery, 34 MW Co-gen Plant, 120 KLPD Distillery in Munoli, Karnataka.		Valuation	
Valuation of 10,000 TCD Sugar plant, 2000 TPD Refinery, 68 MW Co-gen Plant, 300 KLPD Distillery in Athani, Karnataka.		Valuation	
Valuation of 7500 TCD Sugar plant, 1000 TPD Refinery, 32 MW Co-gen Plant, 180 KLPD Distillery in Havalga, Karnataka.		Valuation	
Gokak Sugars Limited (4500 TCD Sugar plant, 14 MW Co-gen Plant) Gokak, Karnataka.	Gokak Sugars Limited	Valuation	157.20



# Assignments under RBI's 5-25 Flexible Structuring Scheme

Some of the notable Asset Valuation Report (**AVR**) and Techno-Economic Viability (**TEV**) reports presented to **IEC** are as listed below:

- ❖ **AVR** of 3,960 (6 x 660 MW) MW Coal-based Thermal Power Project in Sasan, Madhya Pradesh.
- ❖ **AVR** of 1,370 (2 x 685 MW) MW Coal-based Thermal Power Project in Raipur, Chhattisgarh.
- ❖ **AVR** of 1,200 (2 x 600 MW) MW Coal-based Thermal Power Project in Jamnagar, Gujarat.
- ❖ **AVR** of 1,080 (4 x 270 MW) MW Coal-based Thermal Power Project in Jharkhand.
- ❖ **AVR** of 12 lakh MTPA Cold Rolling Mill, 7.50 lakh MTPA Galvanising Line, 1.65 lakh MTPA colour coating line, 54,000 MTPA Tube Mill in Khopoli for Uttam Galva Steels Limited.
- ❖ **TEV** Report of 73,000 MTPA DRI, 87,600 MTPA SMS, 1,50,000 MTPA Rolling Mill at Umred, Nagpur for Topworth Urja and Metals Limited.
- ❖ **TEV** Report of 1,65,000 MTPA DRI, 3,60,000 MTPA SMS, 2,70,000 MTPA Structural Carbon Steel and 1,80,000 MTPA Structural Carbon Steel at Rasmara, Durg for Topworth Steels and Power Private Limited.
- ❖ Valuation of 208.2 km 765 kV Single Circuit Transmission Line from Raichur to Solapur.
- ❖ Valuation of JW Marriot Hotel in Aero City in New Delhi.
- ❖ Valuation of 300 MW Coal-based Thermal Power Plant in Kutch, Gujarat.



# International Projects

# International Projects

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- ❖ Techno-Economic Viability Report of a Candle Manufacturing Facility of Manipal Group in **North Carolina, USA**.
- ❖ Feasibility study of a residential real estate project in City of Arabia, **Dubai, UAE** for Ilyas & Mustafa Galadari Group consisting of **132 villas** and having a project cost of **AED 550 million**.
- ❖ Feasibility study of a commercial real estate project in Al Nahda, **Abu Dhabi, UAE** for Bin Butti Group consisting of development of community market centre having a project cost of **AED 55 million**.
- ❖ Valuation of a Ship (Oil Tanker) at Duqm Port in **Oman** for **Arya Group**.
- ❖ Feasibility study of a commercial real estate BOT project in Al Samha, **Abu Dhabi, UAE** for Bin Butti Group consisting of development of community market centre having a project cost of **AED 50 million** in collaboration with Government of Abu Dhabi and Municipality of Abu Dhabi City.
- ❖ Valuation of ships of **Essar Shipping Limited** in Jebel Ali Port in **Dubai, UAE**.
- ❖ Feasibility Study Report of a Copper Mining Project in **Zambia**.
- ❖ Techno-Economic Viability Report of a Denim manufacturing Plant in **Etopia**.



**K&A**

**BEYOND VALUE**